

**COMANCHE NATIONAL BANK
CONDENSED STATEMENT OF CONDITION
AT THE CLOSE OF BUSINESS MARCH 31, 2017**

ASSETS

| | | |
|---------------------------------------|-------------|-----------------------|
| Net Loans | | \$ 121,298,684 |
| Federal Reserve Bank Stock | | 184,150 |
| Federal Home Loan Bank Stock | | 144,400 |
| Banking House, Furniture and Fixtures | | 5,628,603 |
| Other Assets | 9,459,421 | |
| Cash and Due from Banks | 13,829,662 | |
| Federal Agency Bonds | 0 | |
| Mortgage Backed Securities | 115,135,958 | |
| Collateralized Mortgage Obligations | 17,814,771 | |
| Municipal, School, and Other Bonds | 53,176,235 | |
| Federal Funds Sold | 0 | |
| Goodwill and Other Intangible Assets | 3,814,844 | |
| | | 213,230,891 |
| TOTAL ASSETS | | \$ 340,486,728 |

LIABILITIES and CAPITAL

| | | |
|---|--|-----------------------|
| Capital Stock | | \$ 900,000 |
| Surplus | | 5,238,270 |
| Undivided Profits and Reserves | | 34,569,469 |
| Unrealized Gain (Loss) in Investment Securities Available for Sale | | -989,202 |
| Other Liabilities | | 1,596,589 |
| DEPOSITS | | 299,171,602 |
| TOTAL LIABILITIES and CAPITAL | | \$ 340,486,728 |